

Wind Energy Development

Public Utilities Commission

Dusty Johnson Gary Hanson Steve Kolbeck

July 31, 2007 Toronto, S.D.

Part One Wind Basics

Wind Power

You need 4 basic ingredients:

- 1. 'Good' Wind
- 2. Buyer for Electricity
- 3. Transmission Capacity
- 4. Investment Capital

Wind Challenges

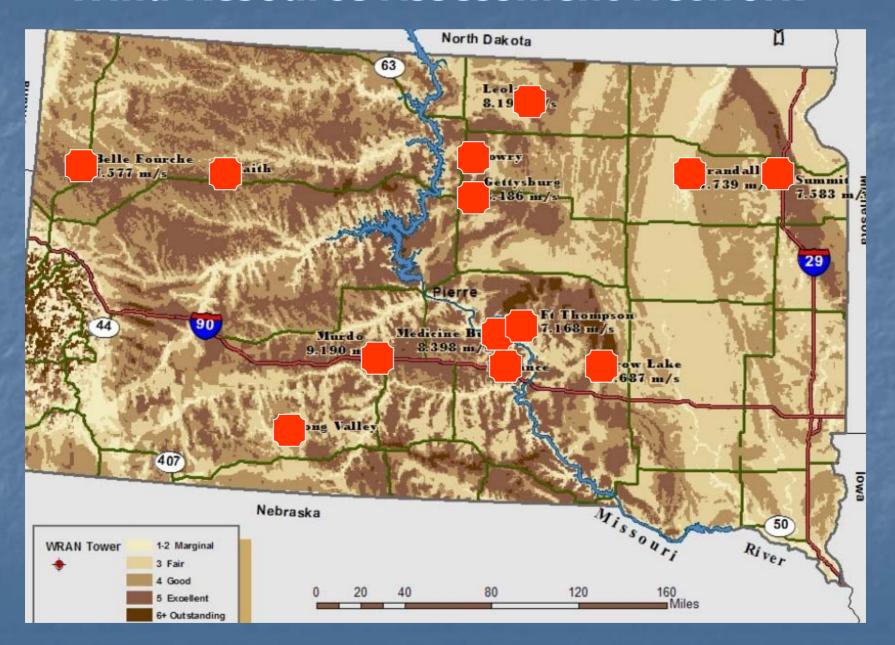
- 1. Intermittency (time of day)
- 2. Intermittency (time of year)
- 3. Tough to forecast
- 4. Cost can be an issue

Part Two Recent Developments

State Efforts

- 1. Tax breaks
- 2. Expedited siting
- 3. Transmission cost recovery
- 4. MRETS
- 5. Energy Infrastructure Authority
- 6. WRAN

Wind Resource Assessment Network



Wind Energy Development Meeting Deubrook Area Elementary School, Toronto, S.D. 7 p.m., July 31, 2007

AGENDA

Welcome - South Dakota Public Utilities Commission Chairman Dusty Johnson

Wind Energy Overview and Update -

South Dakota Public Utilities Commissioners Johnson, Gary Hanson and Steve Kolbeck

DEVELOPER UPDATES:

Navitas Energy - Doug Copeland

Consolidated Power Producers Corp./Cimarron Light & Power

Systems - James A. Schaeffer

Northern Wind LLC - Bob Narem

SummitWind LLC – Jim Newcomb

PPM Energy – Tim Seck

enXco – lan Krygowski

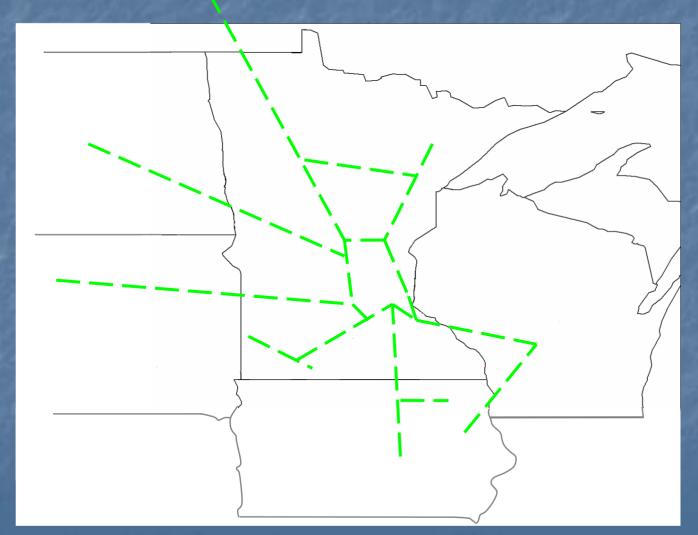
FPL Energy - Scott Scovill

Audience Questions - All Presenters

Other Developments

- 1. Other state mandates
- 2. National legislation
- 3. Rising cost of fuel
- 4. Transmission cooperation (slide)
- 5. Siting concerns (slide)

CAPX 2020



1. STUDY

There is capacity on existing lines.

2. PLAN Build to enable 2,400 MW of new renewables

Part Three Results

Siting Concerns

- Cultural
- Environmental
- Aesthetics

State response – formation of Tower Siting Work Group

Results

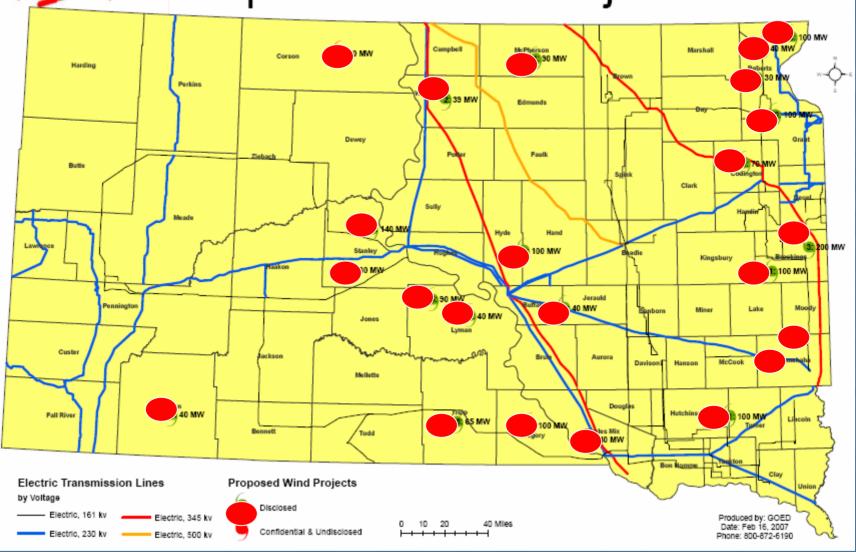
Transmission

- Grant County, Brookings County (approved)
- Minnehaha County (pending)
- More than a 1000 MW of excess capacity

Wind Power

- Likely Brookings (two), McPherson, Jerauld
- Proposed Minnehaha, Grant, Codington, many others

Proposed Wind Projects



Part Four What Can You Do?

What Can You Do?

POLICY

- Support federal extension of PTC
- Help us think about how to address small wind, community-based wind

LANDOWNER

- Provide us your property information
- Be careful before you sign anything
- Feel free to contact the PUC

Other Resources

- www.windustry.org
- www.awea.org
- www.WindPoweringAmerica.gov
- www.SDWind.com
- www.puc.sd.gov



THANK YOU!

Commissioners Johnson, Hanson and Kolbeck
wind@state.sd.us
www.puc.sd.gov
1-800-332-1782

South Dakota

Public Utilities Commission • 500 E. Capitol Ave. • Pierre, SD 57501